

The Sumitomo Trust & Banking Co., Ltd.

**Appeal of Litigation against UFJ Group (currently, Mitsubishi UFJ Group)**

Tokyo, February 24, 2006 --- Sumitomo Trust today filed an appeal of the Tokyo District Court's judgment of February 13, 2006 on the litigation against UFJ Holdings, UFJ Bank and UFJ Trust Bank of UFJ Group (currently, Mitsubishi UFJ Group). The claimed amount of damage on appeal is 10 billion yen.

Sumitomo Trust seeks for damages with substantial causation in relation to UFJ Group's breach of obligations since the Tokyo District Court clearly stated in the judgment that UFJ Group is liable for its failure to perform the exclusive negotiation obligation and the faithful consultation obligation under the Basic Agreement entered into between Sumitomo Trust and UFJ Group and that UFJ Group is obliged to compensate for damage suffered by Sumitomo Trust and having substantial causation in relation to UFJ Group's default of performance.

For enquiries, please contact  
Koichi Onaka, Head of IR Office, Financial Management Department  
The Sumitomo Trust & Banking Co., Ltd.  
Telephone: +81-3-3286-8354, Fax: 81-3-3286-4654