

# Financial Section

# Consolidated Balance Sheets (Unaudited)

	Millions of Yen			Millions of U.S. Dollars
	Sep. 30, 2009	Sep. 30, 2008	Mar. 31, 2009	Sep. 30, 2009
<b>Assets:</b>				
Cash and Due from Banks	¥ 1,220,329	¥ 744,784	¥ 605,348	\$ 13,526
Call Loans and Bills Bought	62,398	125,054	9,597	692
Receivables under Securities Borrowing Transactions	332,159	—	295,941	3,682
Monetary Claims Bought	415,589	502,795	455,019	4,606
Trading Assets (Note 6)	905,185	920,630	1,089,812	10,033
Money Held in Trust	22,401	17,541	22,102	248
Securities (Notes 6 and 13)	4,441,338	5,180,046	4,794,815	49,228
Loans and Bills Discounted (Notes 1, 2, 3, 4, 5 and 6)	11,234,906	10,846,022	11,229,604	124,528
Foreign Exchanges	8,896	7,620	12,166	99
Lease Receivables and Investment Assets (Note 6)	641,486	647,885	668,368	7,110
Other Assets (Note 6)	1,208,174	1,286,792	1,411,193	13,391
Tangible Fixed Assets (Notes 8 and 9)	127,881	130,724	129,530	1,417
Intangible Fixed Assets	139,599	146,579	142,913	1,547
Deferred Tax Assets	132,340	101,713	207,740	1,467
Customers' Liabilities for Acceptances and Guarantees (Note 13)	368,342	374,662	422,947	4,083
Allowance for Loan Losses	(176,247)	(112,957)	(166,971)	(1,954)
<b>Total Assets</b>	<b>¥ 21,084,784</b>	<b>¥ 20,919,895</b>	<b>¥ 21,330,132</b>	<b>\$ 233,704</b>
<b>Liabilities:</b>				
Deposits (Note 6)	¥ 12,312,877	¥ 11,798,870	¥ 11,909,027	\$ 136,476
Negotiable Certificates of Deposit	2,062,055	2,314,045	2,303,517	22,856
Call Money and Bills Sold	208,822	263,750	133,181	2,315
Payables under Repurchase Agreements (Note 6)	972,446	1,486,026	1,236,775	10,779
Payables under Securities Lending Transactions	—	95,013	—	—
Trading Liabilities	95,692	41,609	131,605	1,061
Borrowed Money (Notes 6 and 10)	861,340	893,354	1,460,149	9,547
Foreign Exchanges	33	406	532	0
Short-term Bonds Payable	336,114	343,082	333,561	3,725
Bonds Payable (Note 11)	532,776	579,023	556,622	5,905
Borrowed Money from Trust Account	1,056,013	644,661	547,115	11,705
Other Liabilities	832,392	700,768	1,002,600	9,226
Provision for Bonuses	6,136	6,299	6,100	68
Provision for Retirement Benefits	8,272	8,855	8,539	92
Provision for Reimbursement of Deposits	954	823	890	11
Provision for Contingent Loss	6,192	7,718	6,302	69
Provision for Relocation Expenses	698	2,118	698	8
Deferred Tax Liabilities	35	143	34	0
Deferred Tax Liabilities for Land Revaluation (Note 8)	5,834	5,979	5,878	65
Acceptances and Guarantees (Note 13)	368,342	374,662	422,947	4,083
<b>Total Liabilities</b>	<b>¥ 19,667,030</b>	<b>¥ 19,567,212</b>	<b>¥ 20,066,080</b>	<b>\$ 217,990</b>
<b>Net Assets:</b>				
<b>Shareholders' Equity:</b>	<b>¥ 1,118,803</b>	<b>¥ 1,027,447</b>	<b>¥ 992,986</b>	<b>\$ 12,401</b>
Capital Stock	342,037	287,537	287,537	3,791
Capital Surplus	297,053	242,555	242,555	3,293
Retained Earnings	480,172	497,834	463,346	5,322
Treasury Stock	(458)	(479)	(453)	(5)
<b>Valuation and Translation Adjustments:</b>	<b>(8,460)</b>	<b>4,804</b>	<b>(119,080)</b>	<b>(94)</b>
Valuation Difference on Available-for-Sale Securities	(5,640)	20,790	(102,248)	(63)
Deferred Gains or Losses on Hedges	10,741	(4,974)	(2,208)	119
Revaluation Reserve for Land (Note 8)	(4,572)	(4,366)	(4,511)	(51)
Foreign Currency Translation Adjustment	(8,988)	(6,644)	(10,111)	(100)
<b>Minority Interests</b>	<b>307,409</b>	<b>320,431</b>	<b>390,146</b>	<b>3,407</b>
<b>Total Net Assets</b>	<b>¥ 1,417,753</b>	<b>¥ 1,352,683</b>	<b>¥ 1,264,052</b>	<b>\$ 15,714</b>
<b>Total Liabilities and Net Assets</b>	<b>¥ 21,084,784</b>	<b>¥ 20,919,895</b>	<b>¥ 21,330,132</b>	<b>\$ 233,704</b>
	Sep. 30, 2009	Sep. 30, 2008	Mar. 31, 2009	Sep. 30, 2009
Number of Authorized Common Shares (Shares)	3,000,000,000	3,000,000,000	3,000,000,000	
Number of Issued Common Shares (Shares)	1,675,128,546	1,675,128,546	1,675,128,546	
Number of Authorized Preferred Shares (Shares)	400,000,000			
Number of Issued Preferred Shares (Shares)	109,000,000			
Net Assets per Share (Yen/U.S. Dollar)	¥ 597.76	¥ 616.41	¥ 521.85	\$ 6.63

See accompanying notes.